



Ref no: BBL /006/2019-20

April 04, 2019

The National Stock Exchange of India Limited

The Listing Department

Exchange Plaza,

Bandra Kurla Complex,

Mumbai - 400051

NSE Symbol: BANDHANBNK

BSE Limited

Dept of Corporate Services

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai - 400001

BSE Scrip Code: 541153

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")

Filing of the Company Application in relation to the scheme of amalgamation of GRUH Finance Limited into and with Bandhan Bank Limited under Sections 230 to 232 of the Companies Act, 2013 and other relevant provisions under applicable law

This is with reference to our letter dated January 07, 2019, informing about the decision of the Board of Directors of Bandhan Bank Limited ("**Transferee Company**" or the "**Bank**") approving the scheme of amalgamation of GRUH Finance Limited ("**Transferor Company**") into and with the Transferee Company under Sections 230 to 232 of the Companies Act, 2013 (including the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016) and other relevant provisions under applicable law ("**Scheme of Amalgamation**"), subject to receipt of applicable regulatory and other approvals.

In this regard, we would like to inform you that the Bank has filed the Company Application in relation to the Scheme of Amalgamation with the Hon'ble National Company Law Tribunal, Kolkata bench on April 04, 2019. Further, we have been informed by the Transferor Company that the Transferor Company has also filed the Company Application in relation to the Scheme of Amalgamation with the Hon'ble National Company Law Tribunal, Ahmedabad bench on April 04, 2019.

The Scheme of Amalgamation remains subject to receipt of applicable regulatory and other approvals as identified in the Scheme of Amalgamation uploaded on our website - <https://www.bandhanbank.com/Scheme-Amalgamation-Gruh-Finance-Limited.aspx>





Bandhan Bank
Aapka Bhala, Sabki Bhalai.

Bandhan Bank Limited

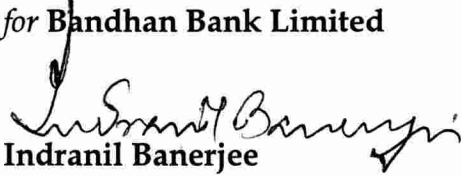
Head Office: DN 32, Sector V, Salt Lake City, Kolkata 700 091 | CIN: U67190WB2014PLC204622
Phone: +91-33-6609 0909, 4045 6456 | Fax: 033 6609 0502 | Website: www.bandhanbank.com

You are requested to take note of the above.

Thanking you,

Yours faithfully,

for **Bandhan Bank Limited**



Indranil Banerjee

Company Secretary

