

Ref. No.: BBL/443/2023-24

December 12, 2023

BSE Limited

Dept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

BSE Scrip Code: 541153**National Stock Exchange of India Limited**

The Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051

NSE Symbol: BANDHANBNK

Dear Sir/ Madam,

Sub: Allotment of Equity Shares of Bandhan Bank Limited (the “Bank”) pursuant to Exercise of Options under Bandhan Bank Employee Stock Option Plan Series 1 (“ESOP Series 1”)

We wish to inform that the Nomination and Remuneration Committee of the Board of the Bank on December 12, 2023, approved the allotment of 181 equity shares of face value of Rs. 10/- each fully paid-up to eligible employees of the Bank upon exercise of the Options vested with them under the ESOP Series 1. The equity shares so allotted under the ESOP Series 1 shall rank *pari passu* with the existing equity shares of the Bank in all respects including dividend.

Post allotment, the issued and paid-up equity share capital of the Bank stands increased from Rs. 16,10,90,73,730/- comprising of 1,61,09,07,373 equity shares of Rs.10/- each fully paid-up to Rs. 16,10,90,75,540/- comprising of 1,61,09,07,554 equity shares of Rs.10/- each fully paid-up.

You are requested to take note of the above.

This intimation is being simultaneously uploaded on the website of the Bank at www.bandhanbank.com.

Thanking you,

Yours faithfully,
for **Bandhan Bank Limited**

Indranil Banerjee
Company Secretary