



Ref no: BBL /005/2019-20

April 03, 2019

The National Stock Exchange of India Limited
The Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Mumbai - 400051
NSE Symbol: BANDHANBNK

BSE Limited
Dept of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001
BSE Scrip Code: 541153

Dear Sir/Madam,

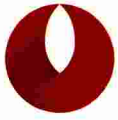
Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Receipt of SEBI approval for adoption of the proposed scheme of amalgamation of GRUH Finance Limited into and with Bandhan Bank Limited under Sections 230 to 232 of the Companies Act, 2013 and other relevant provisions under applicable law as a method to comply with Minimum Public Shareholding ('MPS') norms

This is with reference to our letter dated January 07, 2019 informing about the approval of the Board of Directors of Bandhan Bank Limited ("Transferee Company" or the "Bank") to the proposed scheme of amalgamation of GRUH Finance Limited ('Transferor Company') into and with the Transferee Company under Section 230 to 232 of the Companies Act, 2013 (including the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016) and other relevant provisions under applicable law ("Scheme of Amalgamation"), subject to receipt of applicable regulatory and other approvals.

In this regard, we wish to inform you that the Bank had made an application to SEBI seeking approval for adoption of the proposed Scheme of Amalgamation as a method to comply with the norms of MPS as required under rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957. Pursuant to Bank's application, SEBI vide its letter dated April 03, 2019 has conveyed its approval for adopting the Scheme of Amalgamation as a method under clause (ix) of Annexure to SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/43/2018 dated February 22, 2018 to comply with MPS norms, subject to compliance with the terms and conditions specified therein.





Bandhan Bank
Aapka Bhala, Sabki Bhalai.

Bandhan Bank Limited

Head Office: DN 32, Sector V, Salt Lake City, Kolkata 700 091 | CIN: U67190WB2014PLC204622
Phone: +91-33-6609 0909, 4045 6456 | Fax: 033 6609 0502 | Website: www.bandhanbank.com

You are requested to take note of the above.

Thanking you,

Yours faithfully,

for **Bandhan Bank Limited**



Indranil Banerjee

Company Secretary

