

Ref no: BBL /019/2019-20

April 16, 2019

The National Stock Exchange of India Limited

The Listing Department

Exchange Plaza,

Bandra Kurla Complex,

Mumbai - 400051

NSE Symbol: BANDHANBNK

BSE Limited

Dept of Corporate Services

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai - 400001

BSE Scrip Code: 541153

Dear Sir/ Madam,

Sub: Receipt of approval of the Competition Commission of India to the proposed scheme of amalgamation of GRUH Finance Limited into and with Bandhan Bank Limited under Sections 230 to 232 of the Companies Act, 2013 and other relevant provisions under applicable law

Disclosure under Regulation 30(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")

This is with reference to our letter dated January 07, 2019, informing you about the decision of the board of directors of Bandhan Bank Limited ("**Transferee Company**" or the "**Bank**") approving the scheme of amalgamation of GRUH Finance Limited ("**Transferor Company**") into and with the Transferee Company under Sections 230 to 232 of the Companies Act, 2013 (including the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016) and other relevant provisions under applicable law ("**Scheme of Amalgamation**"), subject to receipt of applicable regulatory and other approvals.

In this regard, we would like to inform you that the Competition Commission of India ("CCI") has by way of its letter dated April 15, 2019 intimated that CCI, at its meeting held on April 15, 2019, considered the proposed combination (Comb Reg no. (C-2019/03/651) and approved the same under sub-section (1) of Section 31 of the Competition Act, 2002.

The Scheme of Amalgamation remains subject to receipt of applicable regulatory and other approvals as identified in the Scheme of Amalgamation uploaded on our website - <https://www.bandhanbank.com/Scheme-Amalgamation-Gruh-Finance-Limited.aspx>.

We request you to kindly take the above on record.

Yours faithfully,

for **Bandhan Bank Limited**



Indranil Banerjee

Company Secretary and Compliance Officer

Membership No. F9917

