Bandhan Bank Limited



Head Office: DN 32, Sector V, Salt Lake City, Kolkata 700 091 | CIN: 167190WB2014PLC204622 Phone: +91-33-6609 0909, 4045 6456 | Fax: 033 6609 0502 | Website: www.bandhanbank.com

February 15, 2019

To,
Manager,
Listing-Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400051

NSE-Symbol: BANDHANBNK

Dear Sir/Ma'am,

<u>Sub</u>: Complaints Report in terms of Securities & Exchange Board of India Circular bearing reference number CFD/DIL3/CIR/2017/21 dated March 10, 2017

Ref: Application under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the Scheme of Amalgamation of GRUH Finance Limited ("Transferor Company") into and with Bandhan Bank Limited ("Transferee Company") under Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions ("Scheme of Amalgamation" or "Scheme").

This is with reference to the captioned application submitted by us on January 12, 2019.

In terms of paragraph 6(b) of Annexure I of the SEBI Circular bearing reference number CFD/DIL3/CIR/2017/21 dated March 10, 2017 ("SEBI Circular"), a listed entity is required to submit a "Report on Complaints" to the stock exchanges within 7 days of expiry of 21 days from the date of filing of the draft Scheme with the stock exchanges and hosting of the draft Scheme along with documents specified under paragraph 2 of Annexure I of the SEBI Circular on the websites of stock exchanges and such listed entity. It may be noted that the stock exchange, i.e. National Stock Exchange of India Limited ("NSE") had hosted the draft Scheme of Amalgamation along with the required documents on its website on January 23, 2019. The SEBI Circular requires the Reports on Complaints to be in the format prescribed in Annexure III of the SEBI Circular.

In view of the above, we enclose the "Report on Complaints" as per the format prescribed under the said SEBI Circular.







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It may be noted that the Transferee Company (i.e., Bandhan Bank Limited) has not received any complaints from its shareholders/ creditors with respect to the said Scheme till the close of business hours on February 13, 2019 either directly or through the stock exchanges, i.e. NSE or BSE Limited or through SEBI.

As required under paragraph 8 of Annexure I of the SEBI Circular, the Transferee Company will upload the "Report on Complaints" on its website, www.bandhanbank.com.

Thanking you,

Yours faithfully,

For Bandhan Bank Limited

Indranil Banerjee Company Secretary Membership No. F9917

Encl.: As above.



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Report on Complaints

Part A

| Sr. No. | Particulars Particulars | Number |
|---------|--|------------|
| 1 | Number of complaints received directly | Nil |
| 2 | Number of complaints forwarded by Stock Exchanges/SEBI | Nil |
| 3 | Total Number of complaints/comments received (1+2) | Nil |
| 4 | Number of complaints resolved | Not |
| | * | Applicable |
| 5 | Number of complaints pending | Nil |

Part B

| Sr. No. Name of Complainant | Date of Complaint | Status | | |
|-----------------------------|-------------------|--------------------|--|--|
| | | (Resolved/pending) | | |
| Not Applicable | | | | |

For Bandhan Bank Limited

Indranil Banerjee Company Secretary

Membership No. F9917