



Ref no: BBL/318/18-19

March 15, 2019

The National Stock Exchange of India Limited

The Listing Department

Exchange Plaza,

Bandra Kurla Complex,

Mumbai - 400051

NSE Symbol: BANDHANBNK

BSE Limited

Dept of Corporate Services

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai - 400001

BSE Scrip Code: 541153

Dear Sir/Madam,

Sub.: Receipt of "No Objection" from the Reserve Bank of India for the proposed scheme of amalgamation of GRUH Finance Limited into and with Bandhan Bank Limited under Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions

Disclosure under Regulation 30(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")

This is with reference to our letter dated January 7, 2019, informing you about the decision of the board of directors of Bandhan Bank Limited ("**Transferee Company**" or the "**Bank**") approving the scheme of amalgamation of GRH Finance Limited ("**Transferor Company**") into and with the Transferee Company and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 {including the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016} and other relevant provisions under applicable law ("**Scheme of Amalgamation**"), subject to receipt of applicable regulatory and other approvals.

In this regard, we would like to inform you that the Reserve Bank of India ("**RBI**") has by its letter dated March 14, 2019, conveyed its "No Objection" for the voluntary amalgamation of GRUH Finance Limited into and with Bandhan Bank Limited, subject to compliance with the terms and conditions specified therein.

The Scheme of Amalgamation remains subject to receipt of applicable regulatory and other approvals as identified in the draft Scheme of Amalgamation uploaded on our website - <https://www.bandhanbank.com/Scheme-Amalgamation-Gruh-Finance-Limited>.





Bandhan Bank
Aapka Bhalo, Sabki Bhalai.

Bandhan Bank Limited

Head Office: DN 32, Sector V, Salt Lake City, Kolkata 700 091 | CIN: U67190WB2014PLC204622
Phone: +91-33-6609 0909, 4045 6456 | Fax: 033 6609 0502 | Website: www.bandhanbank.com

You are requested to kindly take the above on record.

Thanking you,

Yours faithfully,

for **Bandhan Bank Limited**

Indranil Banerjee

Indranil Banerjee

Company Secretary

Membership No. F9917

