



Bandhan Bank Limited
Regd. Office: DN 32, Sector V, Salt Lake, Kolkata- 700091; CIN: L67190WB2014PLC204622;
Phone: 91-33-6609 0909; Fax: 91-33-6609 0502; E mail : companysecretary@bandhanbank.com;
Website: www.bandhanbank.com

Name of the Unsecured Creditor:

Address of the Unsecured Creditor:

To,

The unsecured creditors of Bandhan Bank Limited having outstanding debt above Rs. 500,000:

NOTICE is hereby given that by an order dated June 20, 2019 (the “Order”), the Hon’ble National Company Law Tribunal, Bench at Kolkata (“NCLT”) has dispensed with the requirement of convening a meeting of the unsecured creditors of Bandhan Bank Limited (the “Applicant Company”) to consider the Scheme of Amalgamation of GRUH Finance Limited and the Applicant Company (“Scheme”) pursuant to Sections 230 to 232 read with other relevant provisions of the Companies Act, 2013. In pursuance of the Order and as directed therein, the present notice is hereby given to the unsecured creditors of the Applicant Company having outstanding debt above Rs. 500,000 as on March 31, 2019 (“Unsecured Creditors”).

Please note that in terms of the Order, a meeting of the equity shareholders of the Applicant Company will be held at Mini Auditorium, Biswa Bangla Convention Centre, DG Block (Newtown), Action Area I, New Town, West Bengal 700 156, India, on Tuesday, July 30, 2019 at 11.00 a.m. for the purpose of considering, and if thought fit, approving, with or without modification(s), the arrangement embodied in the Scheme.

A copy of the notice in relation to the meeting of the equity shareholders, along with the explanatory statement, under Sections 230(3), 232(1) and (2) and 102 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 is attached herewith. In terms of the Order, the NCLT has dispensed with the requirement of convening of the meeting of the unsecured creditors of the Applicant Company and directed the issuance of a notice of the Scheme to the unsecured creditors of the Applicant Company to whom the debt owed is in excess of Rs. 5 lakhs.

You are hereby informed that representations, if any, in connection with the proposed Scheme may be made to the NCLT within thirty (30) days from the date of receipt of this notice. The address of the NCLT is 5, Esplanade Row W, B.B.D. Bagh, Kolkata, West Bengal 700001. Copy of the representation may simultaneously be sent to the Applicant Company at its registered office at Bandhan Bank Limited, DN 32, Sector V, Salt Lake, Kolkata – 700091.

M K Maroti
Chartered Accountant (FCA 057073)
Chairman appointed for the Shareholders meeting

Date: June 21, 2019
Registered office: Bandhan Bank Limited,
DN – 32, Sector V, Salt Lake,
Kolkata – 700 091,
West Bengal, India

Encl: As above.