Format of Holding of Specified securities

- 1. Name of Listed Entity: BANDHAN BANK LIMITED
- 2. Scrip Code/Name of Scrip/Class of Security: 541153, BANDHANBNK, EQUITY SHARES
- 3. Share Holding Pattern filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for the quarter ending: 30/06/2021
 - b. if under 31(1)(c) then indicate the date of allotment/extinguishment: N.A.
- 4. Declaration: The Listed Entity is required to submit the following declaration to the extent of submission of information:

| | Particulars Particulars | YES* | NO* |
|---|--|------|-----|
| a | Whether the Listed Entity has issued any partly paid up shares | | NO* |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | NO* |
| С | Whether the Listed Entity has any shares against which depository receipts are issued? | | NO* |
| d | Whether the Listed Entity has any shares in locked-in? | | NO* |
| e | Whether any shares held by promoters are pledged or otherwise encumbered? | | NO* |
| f | Whether company has equity shares with differential voting rights? | | NO* |
| g | Whether the listed entity has any significant beneficial owner? | | NO* |

*If the Listed Entity selects the option 'NO' for the questions above, the columns for the Partly-Paid up shares, Outstanding Convertible Securities/Warrants, Depository Receipts, Locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also, wherever there is 'No' declared by Listed Entity in the above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | No of Shareholders | equity | Partly paid | No of Shares Underlying Depository Receipts | | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | | of sec | curities | | Underlying | full conversion of convertible | L | Number of Locked in Shares | | umber of res pledged otherwise cumbered | held in dematerialized |
|----------|--------------------------------|-----------------------|------------|-------------|---|------------|--|------------|------------|-----------|--------------------|------------|--------------------------------|-----|----------------------------------|-----|--|---------------------------|
| | | | | | | | (A+b+C2)) | No of | f Voting R | ights | Total as a % of | (Including | percentage of | No. | As a % of total | No. | As a % of total | Torm |
| | | | | | | | | Class X | Class Y | Total | (A+B+C) | Warrants) | diluted share capital) | | Shares held | | Shares held | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | | (| IX) | | (X) | (XI) | | (XII) | | (XIII) | (XIV) |
| | | | | | | | | | | | | | | | | | | |
| (A) | Promoter & Promoter Group | 6 | 644115857 | 0 | 0 | 644115857 | 39.99 | 644115857 | 0 | 644115857 | 39.99 | 0 | 39.99 | 0 | 0.00 | 0 | 0.00 | 644115857 |
| (B) | Public | 478891 | 966553288 | 0 | 0 | 966553288 | 60.01 | 966553288 | 0 | 966553288 | 60.01 | 0 | 60.01 | 0 | 0.00 | NA | NA | 964631920 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | NA | 0 | 0 | 0 | 0.00 | 0 | NA | 0 | 0.00 | NA | NA | 0 |
| (C2) | Shares held by Employes Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NΑ | NA | 0 |
| | | | | | | | | | | | | | | | | | | |
| | Total: | 478897 | 1610669145 | 0 | 0 | 1610669145 | 100.00 | 1610669145 | 0 | 1.611E+09 | 100.00 | 0 | 100.00 | 0 | 0.00 | 0 | 0.00 | 1608747777 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares | No of Shares Underlying Depository Receipts | | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 | | | thts held in ead urities | ch class of | No of Shares Underlying Outstanding converttible securities | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of | | Number of Locked in Shares | | ber of Shares ledged or otherwise ocumbered | Number of equity shares held in dematerialized form |
|----------|--|-----------------------|---|--|--|-----------|---|-----------|------------|-----------------------------|-------------------------|---|--|----------|-----------------------------------|-----|--|---|
| | | | | held | | | (VIII) As a % of (A+B+C2) | No c | f Voting R | ights Total | Total as a % of (A+B+C) | (Including Warrants) | diluted share capital) (VII)+(X) As a % of (A+B+C2) | No. | As a % of total Shares held | No. | As a % of total Shares held | |
| | | | | | | | | Class A | | | | | , | | | | | |
| (1) | (I) Indian | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | | (. | IX) | ı | (X) | (XI) | <u> </u> | (XII) | | (XIII) | (XIV) |
| (1) | Indian Individuals/Hindu undivided Family | - | | 0 | 0 | | 0.00 | | 0 | | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | |
| (a) | , | 3 | | 0 | 0 | В 1 | 0.00 | 0 | 0 | 6 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 6 |
| | ABHIJIT GHOSH* PRAVAKAR GHOSH* | 1 | 1 | 0 | 0 | 1 | | 1 | 0 | 1 | 0.00 | 0 | 0.00 | 0 | | 0 | 0.00 | 1 |
| | | 1 | 1 | 0 | 0 | 1 | 0.00 | 1 | 0 | 1 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | 1 |
| | SWAPAN KUMAR SAHA* | 1 | 1 | 0 | 0 | 1 | 0.00 | 1 | 0 | 1 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1 |
| | PRITISH KUMAR SAHA* | 1 | 1 | 0 | 0 | 1 | 0.00 | 1 | 0 | 1 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1 |
| | PARTHA PRATIM SAMANTA* | 1 | 2 | 0 | 0 | 2 | 0.00 | 2 | 0 | 2 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Any Other | 1 | 644115851 | 0 | 0 | 644115851 | 39.99 | 644115851 | 0 | 644115851 | 39.99 | 0 | 39.99 | 0 | 0.00 | 0 | 0.00 | 644115851 |
| | BANDHAN FINANCIAL HOLDINGS LIMITED (Promoter) | 1 | 644115851 | 0 | 0 | 644115851 | 39.99 | 644115851 | 0 | 644115851 | 39.99 | 0 | 39.99 | 0 | 0.00 | 0 | 0.00 | 644115851 |
| | BANDHAN FINANCIAL SERVICES LIMITED (Promoter) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | FINANCIAL INCLUSION TRUST (FIT) (Promoter) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | NORTH EAST FINANCIAL INCLUSION TRUST (NEFIT) (Promoter) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | BANDHAN KONNAGAR (Promoter Group) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub-Total (A)(1) | 6 | 644115857 | 0 | 0 | 644115857 | 39.99 | 644115857 | 0 | 644115857 | 39.99 | 0 | 39.99 | 0 | 0.00 | 0 | 0.00 | 644115857 |
| (2) | Foreign | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Government | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 6 | 644115857 | 0 | 0 | 644115857 | 39.99 | 644115857 | 0 | 644115857 | 39.99 | 0 | 39.99 | 0 | 0.00 | 0 | 0.00 | 644115857 |

^{1. * 5} Individuals holding 6 equity shares as nominees of the Promoter, Bandhan Financial Holdings Limited and they are neither the promoters nor forming part of the promoter group. They are also holding some shares in personal capacity which is forming part of Public shareholding. 2. NEFIT, FIT, Bandhan Financial Services Limited, the Promoters and Bandhan Konnagar, the Promoter Group, are not holding any equity shares in Bank. The above facts were disclosed as such in the offer document at the time of IPO.

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of the Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholdin g as a % of total no of shares (A+B+C2) | | oting Right secur | | h class of | No of Shares Underlying Outstanding converttible securities | Shareholding as a % assuming full conversion of convertible Securities (as a | L | umber of ocked in Shares | Sha or en | fumber of res pledged otherwise cumbered | Number of equity shares held in dematerialized form |
|------------|--|-----------------------|---|--|--|---|---|------------------------|----------------------|------------------------|-----------------|---|--|-------|--------------------------------|-----------------|---|---|
| | | | | held | | | | | Ü | Ü | % of (A+B+C) | (Including Warrants) | percentage of diluted share capital) | NO. | total Shares held | No. | total Shares held | |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (4) | (7 | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | 1 | | | (X) | (XI) | (XII) | | (XII | 1) | (XIV) |
| (1) (a) | Institutions Mutual Funds | 21 | 29961044 | 0 |) 0 | 29961044 | 1.86 | 29961044 | 0 | 29961044 | 1.86 | 0 | 1.86 | 0 | 0.00 | NT A | NIA | 29961044 |
| (a) (b) | Venture Capital Funds | 0 | 29961044 | 0 | 0 | 29961044 | 0.00 | 29961044 | 0 | 29901044 | 0.00 | 0 | 0.00 | | 0.00 | | | 29961044 |
| (c) | Alternate Investment Funds | 11 | 1735032 | 0 | 0 | 1735032 | 0.00 | 1735032 | 0 | 1735032 | 0.00 | 0 | 0.00 | | 0.00 | | | 1735032 |
| (d) | Foreign Venture Capital Investors | 0 | 1733032 | 0 | 0 | 1733032 | 0.00 | 1733032 | 0 | 1733032 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 1733032 |
| | Foreign Portfolio Investors | 531 | 570808199 | 0 | 0 | 570808199 | 35.44 | 570808199 | 0 | 570808199 | 35.44 | 0 | 35.44 | 0 | 0.00 | | | 570808199 |
| (0) | CALADIUM INVESTMENT PTE, LTD. | 1 | 125444201 | 0 | 0 | 125444201 | 7.79 | 125444201 | 0 | 125444201 | 7.79 | 0 | 7.79 | | 0.00 | | | 125444201 |
| | CAMAS INVESTMENTS PTE. LTD. | 1 | 26994706 | 0 | 0 | 26994706 | 1.68 | 26994706 | 0 | 26994706 | 1.68 | 0 | 1.68 | | 0.00 | | | 26994706 |
| | ST. JAMES'S PLACE SUSTAINABLE AND | 1 | 17167825 | 0 |) 0 | 17167825 | 1.07 | | 0 | 17167825 | 1.07 | 0 | 1.07 | | 0.00 | | | 17167825 |
| | RESPONSIBLE EQUI | • | | 0 | , | | | | Ü | | | Ů | | | | | | |
| | STICHTING DEPOSITARY APG EMERGING MARKETS EQUITY P | 1 | 22395776 | 0 | 0 | 22395776 | 1.39 | 22395776 | 0 | 22395776 | 1.39 | 0 | 1.39 | 0 | 0.00 | NA | NA | 22395776 |
| (f) | Financial Institutions/Banks | 7 | 35242 | . 0 | 0 | 35242 | 0.00 | 35242 | 0 | 35242 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 19338 |
| (g) | Insurance Companies | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (h) | Provident Funds/Pension Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (i) | Any Other | | | | | | | | | | | | | | | | | i |
| | Sub Total (B)(1) | 570 | 602539517 | 0 | 0 | 602539517 | 37.41 | 602539517 | 0 | 602539517 | | 0 | 37.41 | 0 | 0.00 | | | 602523613 |
| (2) | Central Government/State Government(s)/President of India | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Sub Total (B)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (3) | Non-Institutions | | | | | | | | | | | | | | | | | i |
| (a) | i.Individual shareholders holding nominal share capital up to Rs.2 lakhs | 462223 | 76628583 | 0 | 0 | 76628583 | 4.76 | 76628583 | 0 | 76628583 | 4.76 | 0 | 4.76 | | 0.00 | NA | NA | 74752824 |
| | ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs | 316 | 26774944 | 0 | 0 | 26774944 | 1.66 | 26774944 | 0 | 26774944 | 1.66 | 0 | 1.66 | | 0.00 | NA | NA | 26769264 |
| (b) | NBFCs Registered with RBI | 4 | 1897062 | 0 | 0 | 1897062 | 0.12 | 1897062 | 0 | 1897062 | 0.12 | 0 | 0.12 | 0 | 0.00 | NΑ | NA | 1897062 |
| (c) | Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | | 0.00 | | | 0 |
| | Overseas Depositories (Holding DRs)(Balancing figure) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |
| (e) | Any Other | | 400000 | | _ | 400000 | | 10205-1 | | 40202 | | | | | 0.77 | | | 10005 |
| | TRUSTS | 10 | 10297200 | 0 | 0 | 10297200 | 0.64 | 10297200 | 0 | 10297200 | 0.64 | 0 | 0.64 | 0 | 0.00 | | | 10297200 |
| | NON RESIDENT INDIANS | 3935 | 4256961 | 0 | 0 | 4256961 | 0.26 | 4256961 | 0 | 4256961 | 0.26 | 0 | 0.26 | 0 | 0.00 | | | 4256961 |
| | CLEARING MEMBERS Ovalified Institutional Purvey | 261 13 | 1817179 | 0 | , , | 1817179 | 0.11 | 1817179 | 0 | 1817179 | 0.11 | 0 | 0.11 | 0 | 0.00 | | | 1817179 |
| - | Qualified Institutional Buyer LIFE INSURANCE CORPORATION OF INDIA | 13 | 64931400 59455863 | 0 | 0 | 64931400 59455863 | 4.03 3.69 | 64931400 59455863 | 0 | 64931400 59455863 | 4.03 3.69 | 0 | 4.03 3.69 | 0 | 0.00 | | | 64931400 59455863 |
| | NON RESIDENT INDIAN NON REPATRIABLE | 1718 | 4857845 | 0 | 0 | 4857845 | 0.30 | 4857845 | 0 | 4857845 | 0.30 | 0 | 0.30 | 0 | 0.00 | | | 4857845 |
| | | | | 1 | 1 0 | | | | 0 | | | 0 | | 0 | | | | |
| | BODIES CORPORATES HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED | 1043 | 169315132 159363149 | 0 | 0 | 169315132 159363149 | 10.51 9.89 | 169315132 159363149 | 0 | 169315132 159363149 | 10.51 9.89 | 0 | 10.51 9.89 | 0 | 0.00 | | NA NA | 169291447 159363149 |
| | IEPF | 1 | 765131 | 0 |) 0 | 765131 | 0.05 | 765131 | 0 | 765131 | 0.05 | 0 | 0.05 | n | 0.00 | NΑ | NA | 765131 |
| | HUF | 8793 | 2471381 | 0 | 0 | 2471381 | 0.05 | 2471381 | 0 | 2471381 | 0.05 | 0 | 0.15 | 0 | 0.00 | | | 2471041 |
| | FOREIGN NATIONALS | 4 | 953 | 0 | 0 | 953 | 0.00 | 953 | 0 | 953 | 0.00 | 0 | 0.00 | 0 | 0.00 | _ | NA | 953 |
| | Sub Total (B)(3) | 478321 | 364013771 | 0 | 0 | 364013771 | 22.60 | 364013771 | 0 | 364013771 | 22.60 | 0 | 22.60 | 0 | 0.00 | | | 362108307 |
| | Total Public Shareholding (B) = $(B)(1)+(B)(2)+(B)(3)$ | 478891 | 966553288 | 0 | 0 | 966553288 | 60.01 | 966553288 | 0 | 966553288 | 60.01 | 0 | 60.01 | 0 | 0.00 | | | 964631920 |

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Shares Held | g as a % of total no of shares (A+B+C2) | No of | er of Voting Reach class of sec | Total as a | Underlying Outstanding converttible securities (Including | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Lock | As a % of total Shares held | pled | umber of Shares dged or otherwise encumbered As a % of total Shares held | Number of equity shares held in dematerialized form |
|----------|---|-----------------------|--|--|--|-------------|--|-------|---------------------------------|------------|---|--|------|-----------------------------------|------|---|---|
| | (I) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | | (IX) | | (X) | (XI) | | (XII) | | (XIII) | (XIV) |
| (1) | Custodian/DR Holder | 0 | 0 | 0 | 0 | 0 | 0.00 |) (| 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA I | NA | 0 |
| (2) | Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014) | 0 | 0 | 0 | 0 | 0 | 0.00 |) (| 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA I | NA | 0 |
| | | | | | | | | | | | | | | | | | |
| | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |

| Details of the shareholders acting as persons in Concert including their Shareholding: | | | | | | | | | | |
|--|-------------|--------------|----------|--|--|--|--|--|--|--|
| Name of Shareholder | Name of PAC | No of shares | Holding% | | | | | | | |
| | | | | | | | | | | |
| Total: | | 0 | 0 | | | | | | | |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account

| No of Shareholders | No of shares |
|--------------------|--------------|
| 288 | 413939 |